

Addendum dated August 22, 2014 to the Scheme Information Document of L&T Arbitrage Opportunities Fund

The following change will be carried out in the Scheme Information Document with effect from September 1, 2014 on a prospective basis.

Systematic Investment Plan (“SIP”) - Change in minimum SIP instalment and minimum aggregate amount

Under Chapter IV “Units and Offer”, section “(A) Units on offer - general information”, point (xvi) “Facilities Offered to Investors under the Scheme”, point (a) “Systematic Investment Plan (SIP)”, sub - point no 14. “Other Terms and Conditions”, the provisions pertaining to minimum SIP instalment and minimum aggregate SIP amounts shall stand substituted with the following:

Minimum instalment amount	Rs. 500
Minimum aggregate amount	Rs. 3,000

All the other terms and conditions shall remain unchanged.

This addendum shall form an integral part of the Scheme Information Document.

For L&T Investment Management Limited
(Investment Manager to L&T Mutual Fund)

Hemang Bakshi
Head – Risk, Legal and Compliance and Company Secretary